

# ASJ HOLDINGS LIMITED

(Company Registration: 199601740N)

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## ANNOUNCEMENT IN RELATION TO THE VOLUNTARY CONDITIONAL CASH OFFER BY PRIMEPARTNERS CORPORATE FINANCE PTE. LTD. FOR AND ON BEHALF OF RALEC ELECTRONIC CORPORATION

### - DELISTING OF ASJ HOLDINGS LIMITED

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*All capitalised terms used and not defined herein shall have the same meanings given to them in the announcements made by ASJ Holdings Limited (the “Company”) on 7 May 2014, 21 May 2014, 9 June 2014, 11 June 2014, 4 July 2014 and 23 July 2014.*

### 1. INTRODUCTION

The Board of Directors of the Company (the “**Board**”) refers to the:

- (a) announcement made on 23 July 2014 by the Company in relation to, *inter alia*, the approval from SGX-ST for the delisting of the Company; and
- (b) announcement made on 21 August 2014 by PPCF, for and on behalf of the Offeror, in relation to the completion of the Compulsory Acquisition.

### 2. DELISTING

The Board wishes to announce that with the completion of the Compulsory Acquisition, the Company will be delisted from the Official List of the SGX-ST with effect from 9.00 a.m. on 25 August 2014.

### 3. DIRECTORS’ RESPONSIBILITY STATEMENT

The Directors of the Company (including any Director who may have delegated detailed supervision of this announcement) have taken all reasonable care to ensure that the facts stated in this announcement are fair and accurate and that no material facts have been omitted from this announcement, and they jointly and severally accept responsibility accordingly. Where any information has been extracted from published or otherwise publicly available sources (including, without limitation, the announcements made by PPCF, for and on behalf of the Offeror, in relation to the Offer), the sole responsibility of the Directors of the Company has been to ensure that such information has been accurately and correctly extracted from such sources and/or reproduced in this announcement in its proper form and context.

### BY ORDER OF THE BOARD

**ASJ Holdings Limited**  
**Tan Swee Gek**  
Company Secretary  
21 August 2014