

**ASJ HOLDING LIMITED**  
(Incorporated in the Republic of Singapore)  
(Company Registration No. 199601740N)

**PROPOSED RENOUNCEABLE NON-UNDERWRITTEN RIGHTS CUM  
WARRANTS ISSUE – NOTICE OF BOOKS CLOSURE DATE**

The Board of Directors of ASJ Holdings Limited (the “**Company**”) refers to the announcements by the Company on 24 November 2009 and 12 January 2010 in relation to the proposed renounceable non-underwritten rights cum warrants issue (the “**Rights cum Warrants Issue**”).

**NOTICE IS HEREBY GIVEN** that the Share Transfer Books and Register of Members of the Company will be closed at 5.00 pm on 25 January 2010 (the “**Books Closure Date**”) for the purpose of determining the provisional allotments of Rights Shares with Warrants to shareholders of the Company (“**Shareholders**”) whose registered addresses with the Company or The Central Depository (Pte) Limited (“**CDP**”), as the case may be, as at the Books Closure Date are in Singapore, or who have, at least three (3) market days prior to the Books Closure Date provided to the Company or CDP, as the case may be, addresses in Singapore (“**Entitled Shareholders**”) for the service of notices and documents under the Rights cum Warrants Issue.

In order to avoid any violation of the securities legislations applicable in countries other than Singapore, the Rights Shares with Warrants will not be offered to Shareholders with registered addresses outside Singapore as at the Books Closure Date and who have not, at least three (3) market days prior thereto, provided the Company or CDP, as the case may be, with addresses in Singapore for the services of notices and documents (“**Foreign Shareholders**”).

Entitled Shareholders (being depositors (as defined in the Companies Act, Cap. 50)), whose securities accounts with CDP are credited with existing Shares as at 5.00 pm on the Books Closure Date will be provisionally allotted the Rights Shares with Warrants under the Rights cum Warrants Issue on the basis of the number of existing Shares standing to the credit of their securities accounts with CDP as at 5.00 pm on the Books Closure Date.

Foreign Shareholders (being depositors) whose securities accounts with CDP are credited with existing Shares, may provide CDP, at 4 Shenton Way, #02-01, SGX Centre 2, Singapore 068807, with an address in Singapore for the service of notice or documents no later than three (3) market days prior to the Books Closure Date.

Entitled Shareholders (whose Shares are registered in their own names in the Register of Members of the Company as at 5.00 pm on the Books Closure Date) will be provisionally allotted the Rights Shares with Warrants under the Rights cum Warrants Issue on the

basis of the number of existing Shares held by them as stated in the Register of Members of the Company as at 5.00 pm on the Books Closure Date.

Foreign Shareholders (whose existing Shares are not registered under the name of CDP) may provide the Company's Share Registrar, Boardroom Corporate & Advisory Services Pte. Ltd., at 3 Church Street, #08-01 Samsung Hub, Singapore 049483, with an address in Singapore for the services of notices and documents no later than three (3) market days prior to the Books Closure Date.

Duly completed and stamped transfers in respect of existing Shares not registered in the name of CDP together with all relevant documents of title thereto received by the Company's Share Registrar, Boardroom Corporate & Advisory Services Pte. Ltd. at 3 Church Street, #08-01 Samsung Hub, Singapore 049483, up to the close of business at 5.00 pm on the Books Closure Date will be registered to determine the provisional allotments of the Rights cum Warrants Shares of the Entitled Shareholders under the Rights cum Warrants Issue.

If it is practicable to do so, arrangements may, at the absolute discretion of the Company, be made for the provisional allotments of the Rights Shares with Warrants which would otherwise have been provisionally allotted to Foreign Shareholders to be sold "nil-paid" on the SGX-ST as soon as practicable after dealings in the provisional allotment of Rights Shares with Warrants commence and the net proceeds arising therefrom will be dealt with in accordance with the terms set out in the Offer Information Statement to be issued by the Company in connection with the Rights cum Warrants Issue.

By the order of the Board of Directors  
**ASJ Holdings Limited**

Tan Chin Leong  
Chief Executive Officer  
15 January 2010