

ASJ HOLDINGS LIMITED

(Company Registration No. 199601740N)

PROFIT WARNING FOR THE FULL YEAR ENDING 31 DECEMBER 2011

The Board of Directors of ASJ Holdings Limited (the “**Company**”) wishes to issue a profit warning regarding the financial results of the Company and its subsidiaries (the “**Group**”) for the full year ending 31 December 2011 (the “**FY2011**”).

The Group is affected by the global economic slowdown in the electronics industry as well as disruption to the supply chain in Thailand caused by the recent floods, leading to a drop in sales. The Group anticipates that the drop in sales would have an adverse impact on the profits of the Group.

The information in this announcement is based only on preliminary assessment of the management accounts of the Group and such information has not been audited or reviewed by the Company’s auditors.

Further details of the Group’s performance will be disclosed when the Group announces its unaudited FY2011 results in February 2012.

In the meantime, the Board wishes to advise shareholders and investors to exercise caution when dealing in the shares of the Company.

By Order of the Board

ASJ Holdings Limited
Tan Swee Gek
Company Secretary
21 November 2011